



CIRCULAR

Circular No.

20260827-2

Circular Date

20260827

Category

Listing

Segment

Debt

Subject

Redemption of U.S.\$1,000,000,000 Additional Tier 1 Notes by
HDFC Bank Limited, acting through its registered office in India

Attachments

No Attachment



Date: August 27th, 2026

Category: Listing

Global Securities Market

Sub: Redemption of U.S.\$1,000,000,000 Additional Tier 1 Notes by HDFC Bank Limited, acting through its registered office in India

This is in reference to Circular No. 20210825-2 dated August 25, 2021, regarding the listing of U.S.\$1,000,000,000 Additional Tier 1 Notes by HDFC Bank Limited, acting through its registered office in India.

Participants and Trading Members of the Exchange are hereby informed that the U.S.\$1,000,000,000 Additional Tier 1 Notes issued by '**HDFC Bank Limited, acting through its registered office in India**', and available on the India INX trading platform, has been redeemed on **August 25, 2026**.

Pursuant to the redemption of the aforesaid Notes by the Issuer by exercising call option, the Notes shall stand withdrawn from the India INX trading platform with effect from **Friday, August 28, 2026**.

Details of the Bond that are redeemed:

Issuer Name	HDFC Bank Limited, acting through its registered office in India
Type of Issue	Standalone
Issue Date	25 th August 2021
Issue Size:	U.S.\$1,000,000,000 (USD One Billion)
Coupon Rate	(1) Initial interest rate of 3.70 per cent per annum & (2) Relevant reset interest rate thereon, at each reset
Credit Rating of Notes	Moody's: Ba3(hyb)
ISIN	Rule 144A: US40415FAA93 Regulation S: USY3119PFH74
Scrip Code	1100056
Security Symbol	3700HDFC1299
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100045
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head – Business Operations